

COMPLIANCE REPORT

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
P.J. Towers Dalal Street,
Mumbai - 400001
Scrip Code: 542233

To,
Manager-Listing Compliance,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra East,
Mumbai - 400051
Symbol: TREJHARA

Dear Sir/Madam,

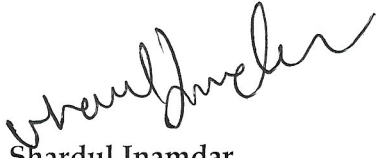
Sub.: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Amalgamation of LP Logistics Plus Chemical SCM Private Limited with Trejhara Solutions Limited and their respective Shareholders and Creditors.

It is hereby certified that the Scheme of Amalgamation (the "Scheme") of LP Logistics Plus Chemical SCM Private Limited (The "Transferor Company") and Trejhara Solutions Limited (The "Transferee Company") and their respective Shareholders and Creditors does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("Circular"), including the following:

SN	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes
Requirements of the Circular			
(a)	Para (1)(A)(2)	Submission of documents to Stock Exchanges	Yes
(b)	Para (1)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Yes
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Yes



For Trejhara Solutions Limited



Shardul Inamdar
Company Secretary & Compliance Officer






Mr. Amit Sheth
Whole-Time Director

Mumbai, April 05, 2024

CERTIFICATE

Certified that the transactions / accounting treatment provided in the draft Scheme of Amalgamation (the "Scheme") of LP Logistics Plus Chemical SCM Private Limited (The "Transferor Company") with Trejhara Solutions Limited (The "Transferee Company") and their respective Shareholders and Creditors ("the Scheme") are in compliance with all the Accounting Standards applicable to a listed entity.

For Trejhara Solutions Limited



Vimal Gambhirbhai Garachh
Chief Financial Officer





Mr. Amit Sheth
Whole-Time Director

Mumbai, April 05, 2024