

November 05, 2025

To, National Stock Exchange of India Limited Exchange Plaza'. C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051. NSE SYMBOL: TREJHARA	To, The BSE Limited, 25th Floor, P. J. Towers, Fort, Mumbai: 400 001. SCRIP CODE: 542233
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Dear Sir / Madam,

Sub: Outcome of Board Meeting

Pursuant to the provisions of Regulation 30 and other applicable regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this is to inform that the Board of Directors ("the Board") of the Company at its meeting held today i.e. November 05, 2025, has inter alia, considered and approved the following:

1. Allotment of Equity Shares pursuant to approved Scheme of Amalgamation:

Allotment of 89,89,344 (Eighty-Nine Lakhs Eighty-Nine Thousand Three Hundred Forty-Four) Equity Shares of Face Value Rs. 10/- (Rupees Ten Only) to the shareholders who are holding shares of LP Logistics Plus Chemical SCM Private Limited ("Transferor Company") as on the Record Date i.e. November 04, 2025, in the ratio of 2 (Two) fully paid-up equity shares of the Company having a face value of Rs. 10 (Rupees Ten only) each for every 1 (One) fully paid-up equity share of Rs. 10/- (Rupees Ten only) each held in the Transferor Company, pursuant to the approved Scheme of Amalgamation.

Post the aforesaid allotment, the paid-up equity share capital of the Company stands increased to Rs. 23,50,56,420/- (Rupees Twenty-Three Crores Fifty Lakhs Fifty-Six Thousand Four Hundred and Twenty Only) divided into 2,35,05,642 (Two Crore Thirty-Five Lakhs Five Thousand Six Hundred and Forty-Two) fully paid-up equity shares having a face value of Rs. 10/- each.

2. Increase in Authorised Share Capital

Pursuant to the Scheme of Amalgamation sanctioned by the Hon'ble National Company Law Tribunal, Mumbai Bench, the authorized share capital of the Company stands increased from Rs. 15,50,00,000/- (Rupees Fifteen Crore Fifty Lakh only), divided into 1,55,00,000 (One Crore Fifty-Five Lakh) equity shares of Rs. 10/- each, to Rs. 25,00,00,000/- (Rupees Twenty-Five Crores only), divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of Rs. 10/- each.

Further, to accommodate future capital requirements, the authorized share capital of the Company stands increased from Rs. 25,00,00,000/- (Rupees Twenty-Five Crore only) divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten only) each to Rs. 35,00,00,000/- (Rupees Thirty-Fifty Crore only) divided into 3,50,00,000 (Three Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten only) each, ranking pari-passu in all respects with the existing equity shares of the Company.

Accordingly, the Capital Clause of the Memorandum of Association will also be substituted,

subject to the approval of shareholders of the company.

3. Issuance of Equity Shares and Convertible Warrants by way Preferential Allotment:

In accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”), the Board has approved the issuance of following securities on a preferential basis (“Preferential Issue”), subject to approval of the Members of the Company:

- a) 6,11,112 (Six Lakh Eleven Thousand Eleven Hundred and Twelve Only) equity shares, having face value of Rs. 10/- each at a price of Rs. 216/- (Rupees Two Hundred and Sixteen Only) per equity share, aggregating to Rs. 13,20,00,192 (Rupees Thirteen Crore Twenty Lakh and One Hundred and Ninety-Two Only).
- b) 79,97,000 (Seventy-Nine Lakh Ninety-Seven Thousand) convertible warrants, each carrying a right to subscribe to 1 (one) equity share at an exercise price of Rs. 216/- (Rupees Two Hundred and Sixteen Only) per equity share aggregating to Rs. 172,73,52,000/- (Rupees One Hundred Seventy-Two Crore Seventy-Three Lakh and Fifty-Two Thousand Only).

The details as required to be disclosed pursuant to Regulation 30 of the SEBI Listing Regulations, read with the SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as Annexure -I to this letter.

4. Approval for issue of Notice of Extra- Ordinary General Meeting

The Board has approved convening of an Extra-Ordinary General Meeting of the members of the Company on Wednesday, December 03, 2025 through Video Conferencing (“VC”) / Other Audio-Visual Means for seeking member’s approval for above stated Item No.2 and Item No.3.

The Board meeting commenced at 03:30 PM and concluded at 04:30 PM

Kindly take note of the above.

Thanking you,

Yours faithfully,

For Trejhara Solutions Limited

Shardul Inamdar
Company Secretary & Compliance

Annexure - I

Details required under regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

Details regarding proposed issue of capital

Sr. No.	Particulars	Description
1.	Type of securities proposed to be issued	a. Equity shares, having face value of Rs. 10/- each. b. Convertible Warrants
2.	Type of issuance	Preferential issue of equity shares and warrants convertible into equity shares in accordance with the provisions of the Companies Act, 2013 and the rules' made thereunder and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	a) 6,11,112 equity shares, at a price of Rs. 216/- per equity share, aggregating to Rs. 13,20,00,192/-; b) 79,97,000 convertible warrants, at an exercise price of Rs. 216 per warrant aggregating to Rs. 172,73,52,000/-;
4.	Details furnished in case of preferential issue:	
a)	Name & Number of Investors	As per list attached in Annexure I-A
b)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	As per list attached in Annexure IA The Issue Price of the equity shares and convertible warrants is Rs. 216/- including premium of Rs. 206/- determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.
c)	Issue Price	Rs. 216/- (Rupees Two Hundred and Sixteen Only) per equity share/ warrant as per provisions of Regulation 161(1) & Regulation 164(4) of SEBI ICDR Regulation.
d)	In case of convertibles intimation on conversion of securities or on lapse of the tenure of the instrument	a. Each of the warrants are convertible into equivalent number of Equity Shares, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment. b. An amount equivalent to 25% of the consideration shall be payable at the time of allotment and

		<p>allotment of warrants, and the remaining 75% of the consideration shall be payable on the conversion of the warrants.</p> <p>c. In the event that the Proposed Allottees does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottees shall be forfeited by the Company.</p>
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

ANNEXURE 1-A

List of Proposed Allottees (Equity Shares)

Sr. No	Name of Allottee	Category	Pre-Preferential Holding*		No. of shares to be issued	Post-preferential holding**	
			No. of Shares	% of holding		Shares	% of holding
1.	Mr. Prakash Shah	Non-Promoter	--	--	4,09,723	4,09,723	1.28
2.	Ms. Suparna Duttagupta	Non-Promoter	--	--	2,01,389	2,01,389	0.63
Total					6,11,112		

List of Proposed Allottees (Convertible Warrants)

Sr. No	Name of Allottee	Category	Pre-Preferential Holding*		No. of warrants to be issued	Post-preferential holding**	
			No. of Shares	% of holding		Shares	% of holding
1.	Mr. Paresh Zaveri	Promoter	17,59,651	7.49	25,00,000	42,59,651	13.26
2.	Ms. Niharika Zaveri	Promoter Group	95,674	0.41	1,00,000	1,95,674	0.61
3.	Mr. Ajay Sarupria	Non-Promoter	7,00,000	2.98	28,00,000	35,00,000	10.90
4.	Barclays Wealth Trustees India Private Limited (Lotus Family Trust)	Non-Promoter	--	--	10,00,000	10,00,000	3.11
5.	Ms. Bhakti Zaveri	Non-Promoter	500	0.00	5,00,000	5,00,500	1.56
6.	Ms. Parul Vipul Parmar	Non-Promoter	1,00,010	0.43	5,00,000	6,00,010	1.87
7.	Bay Business Consultancy LLP	Non-Promoter	--	--	3,00,000	3,00,000	0.93
8.	Mr. Ajay Kumar Choudhary	Non-Promoter	--	--	50,000	50,000	0.16
9.	Birch Tree Ventures Private Limited	Non-Promoter	--	--	75,000	75,000	0.23
10.	Whass Esolutions Private Limited	Non-Promoter	--	--	25,000	25,000	0.08

11.	Mr. Aditya Shukla	Non-Promoter	12,329	0.05	25,000	37,329	0.12
12.	Ms. Dhara Baval	Non-Promoter	--	--	50,000	50,000	0.16
13.	Ms. Mamta Hingarh	Non-Promoter	--	--	50,000	50,000	0.16
14.	Ms. Genelia Ritesh Deshmukh	Non-Promoter	--	--	12,000	12,000	0.04
15.	Mr. Neil Dsouza	Non-Promoter	10,000	0.04	10,000	20,000	0.06
Total					79,97,000		

* The pre-preferential shareholding percentages of the proposed allottees have been calculated considering enhanced number of shares post allotment of 89,89,344 equity shares pursuant to Scheme of Amalgamation. (i.e 2,35,05,642 equity shares)

**The shareholding numbers and percentages indicated under the 'Post-Preferential Holding' column have been computed on the assumption that all the convertible warrants proposed to be issued to the respective allottees will be fully converted into equity shares.